

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Brittany M. Michael (admitted pro hac vice)
Gillian N. Brown (CA Bar No. 205132)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
bmichael@pszjlaw.com
gbrown@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:
THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

**NOTICE OF HEARING ON FOURTH
INTERIM APPLICATIONS OF THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS'
PROFESSIONALS FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD ENDING JANUARY 31,
2025**

[Relates to Docket Nos. 1051, 1053 and 1049]

Date: April 10, 2025
Time: 1:30 p.m.
Place: Via ZoomGov
Judge: Hon. Dennis Montali

PLEASE TAKE NOTICE THAT a hearing will be held on April 10, 2025, at 1:30 p.m.
(the "Hearing") via ZoomGov before the Honorable Dennis Montali, United States Bankruptcy
Judge, to consider the third interim applications (the "Applications") for compensation and
reimbursement of expenses of the Official Committee of Unsecured Creditors' professionals (the

1 “Committee Professionals”¹ employed in the above-captioned bankruptcy case (the “Case”) of
2 The Roman Catholic Archbishop of San Francisco, the above-captioned debtor and debtor in
3 possession (the “Debtor”). In-person appearances in the courtroom for the Hearing will not be
4 permitted.

5 **PLEASE TAKE FURTHER NOTICE THAT** the link for the hearing will be reflected
6 on the Zoom Webinar Information notice, which will be attached as the last page to Judge
7 Montali’s electronic calendar at <https://www.canb.uscourts.gov/judge/montali/calendar>. The
8 calendar will be posted approximately one week in advance of the Hearing.

9 **PLEASE TAKE FURTHER NOTICE THAT** the Committee Professionals have filed
10 the Applications requesting allowance of compensation and reimbursement of expenses as set
11 forth below:

13 **PACHULSKI STANG ZIEHL & JONES
LLP**

14 (Counsel to the Official Committee of
15 Unsecured Creditors)

One Sansome Street, Suite 3430
San Francisco, CA 94104
Attention: Gillian N. Brown, Esq.
Email: gbrown@pszjlaw.com

16 *Fourth Interim Application of Pachulski Stang Ziehl & Jones LLP for Allowance and Payment*
17 *of Compensation and Reimbursement of Expenses for the Period October 1, 2024 through*
18 *January 31, 2025 [Docket No. 1051]*

18 Fees \$553,692.00

19 Expenses \$25,165.56

20 Total \$578,857.56

21 Application Period October 1, 2024 to January 31, 2025

22 ***
23
24
25
26

27 ¹ Counsel to the Official Committee of Unsecured Creditors (the “Committee”) files this Notice at the
28 request of Debtor’s counsel. Counsel to the Committee understands that Debtor’s counsel will file a notice
of the same hearing date and time but providing information only as to Debtor’s professionals.

BERKELEY RESEARCH GROUP, LLC
(Financial Advisor to the Official Committee
of Unsecured Creditors)

201 S. Main Street, Suite 450
Salt Lake City, UT 84111
Attention: Mr. D. Ray Strong
Email: rstrong@thinkbrg.com

*Fourth Interim Fee Application of Berkeley Research Group, LLC for Allowance and Payment
of Interim Compensation and Reimbursement of Expenses for the Period October 1, 2024
through January 31, 2025 [Docket No. 1053]*

Fees \$214,848.90

Expenses \$104.18

Total \$214,953.08

Application Period October 1, 2024 to January 31, 2025

BURNS BAIR LLP
(Special Insurance Counsel to the Official
Committee of Unsecured Creditors)

10 East Doty Street, Suite 600
Madison, WI 53703
Attention: Jesse J. Bair, Esq.
Email: jbair@burnsbair.com

*Fourth Interim Fee Application of Burns Bair LLP as Special Insurance Counsel to the Official
Committee of Unsecured Creditors for Allowance and Payment of Compensation and
Reimbursement of Expenses for the Period of October 1, 2024 through January 31, 2025
[Docket No. 1049]*

Fees \$152,429.00

Expenses \$11,365.68

Total \$163,794.68

Application Period October 1, 2024 to January 31, 2025

The Applications are based upon this Notice; the Applications themselves along with the
exhibits thereto; any declarations filed in support of the Applications; any and all supplemental
papers that may be filed in support of the Applications; the papers on file in this Case; and on such
arguments or evidence as may be presented at the Hearing. Copies of the Applications and

1 associated papers may be obtained from the website maintained by the Debtor's claims and
2 noticing agent, Omni Agent Solutions, at <https://cases.omniagentsolutions.com/?clientId=3671>.

3 **PLEASE TAKE FURTHER NOTICE THAT** pursuant to the *Order Establishing*
4 *Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis*
5 [Docket No. 212], **any opposition to the relief requested in the Applications must be filed and**
6 **served no later than 4:00 p.m. (Pacific Time) on March 27, 2025.** Any opposition must be (a)
7 filed in writing with the Clerk of the Bankruptcy Court located at 450 Golden Gate Avenue, San
8 Francisco, CA 94102 (or at the following mailing address: 450 Golden Gate Avenue, Mail Box
9 36099, San Francisco, CA 94102), and (b) must be served on the applicable Committee
10 Professional(s) at the U.S. Mail or email address(es) listed above. **Failure to file and serve a**
11 **timely objection may result in a waiver of such objection.**

12
13 Dated: March 6, 2025

PACHULSKI STANG ZIEHL & JONES LLP

14
15 By: /s/ Gillian N. Brown
16 James I. Stang
Debra I. Grassgreen
Brittany M. Michael
Gillian N. Brown
17 One Sansome Street, Suite 3430
San Francisco, California 94104
18 Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
19 dgrassgreen@pszjlaw.com
bmichael@pszjlaw.com
20 gbrown@pszjlaw.com

21 Counsel to the Official Committee of Unsecured
22 Creditors
23
24
25
26
27
28